MEDICARE ENROLLMENT: WHAT TO EXPECT

Retiree benefits | Planning for your 65th birthday

Approximately 3 months before your 65th birthday, you will receive a Medicare information packet.

WHAT'S INCLUDED IN THE PACKET

- Cover letter and Medicare verification form
- Medicare FAQs and instructions for applying online
- Medicare Part B premium reimbursement forms
- Plan-specific enrollment or opt-out forms, as applicable

YOUR NEXT STEPS

1. **Apply for Medicare**
   Follow the instructions provided in your packet.
2. **Receive your Medicare card**
   Review your Medicare information and verify your Part A and Part B coverage.
3. **Complete and return forms**
   Submit the required verification and plan-specific forms to Benefits.

Available retiree medical plans: Kaiser Permanente Senior Advantage • Blue Shield • Anthem

Questions? Contact Benefits at 408-630-3030.

Medicare Part B & Part D Reimbursements

Medicare Part B

- Submit the completed, signed Part B Reimbursement Form.
- Include your annual Social Security Medicare letter and premium invoice, if available.

Medicare Part D

- Part D premiums are eligible for reimbursement.
- Submit the Part D Reimbursement Form, Social Security Medicare letter, and premium invoices.

Reimbursement Processing

- Checks are mailed within approximately 45 days after the end of each quarter.
- Reimbursements are processed through Accounting.

Questions?

Contact Joyce at 408-630-3030 or employeeservices@valleywater.org.